



March 21, 2023

To  
The Listing Department  
**BSE Limited**  
P. J. Towers, 1st Floor  
Dalal Street  
Mumbai – 400 001

**Ref :** Scrip Code in BSE - 538833

**Sub :** Outcome of Board Meeting

1. Increase in Authorized Share Capital.
2. Approved Fund raising through Preferential Issue of Share Warrants.
3. Notice of Postal Ballot.
4. Appointment of Scrutinizer.
5. Regulation 30 of SEBI Listing Regulations.

Dear Sir/Madam,

Pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Board of Directors in its meeting held today i.e. Tuesday, March 21, 2023 inter-alia considered and approved following matters:

**1. Increase in Authorized Share Capital :**

The Board of Directors has approved the Increase of Authorized Share Capital of the Company from the present ₹ 23,00,00,000/- (Twenty Three Crores) consisting of 2,3000,000 (Two Crores Thirty Lakhs) Equity Shares of Face Value ₹ 10/- (Rupees Ten only) each to ₹ 51,50,00,000/- (Rupees Fifty One Crores Fifty Lakhs) consisting of 5,15,00,000 (Five Crores Fifteen Lakhs) Equity Shares of Face Value ₹ 10/- (Rupee Ten) each.

**2. Approved Fund raising through Preferential Issue of Share Warrants :**

Issuance of 3,00,00,000 (Three Crores Only) Fully Convertible Equity Warrants ("Warrants") each carrying a right exercisable by the warrant holder [s] to subscribe to one (1) Equity Share against each warrant at a price of Rs. 15/- {including the warrant subscription price and warrant exercise price] or at a price as may be determined in accordance with the provisions of Chapter V of SEBI (ICDR) Regulations 2018, whichever is higher, to the person(s) belonging to Promoter, Promoter Group and Non-Promoter Group category (including Qualified Institutional Buyers (QIBs)), on such terms and condition as may be determined by the Board and subject to approval of Shareholders of the Company through Postal Ballot and applicable regulatory authorities as the case may be, in accordance with the SEBI (ICDR) Regulations, 2018 and other applicable laws.

**ANUBHAV INFRASTRUCTURE LIMITED**

1/A, FAKIR DEY LANE, 1ST FLOOR, BOWBAZAR, KOLKATA - 700 012

TEL. : 91 82320 13440, Website : [www.anubhavinfrastucture.com](http://www.anubhavinfrastucture.com) E-mail : [info@anubhavinfrastucture.com](mailto:info@anubhavinfrastucture.com)

CIN :- L51109WB2006PLC107433





### 3. Postal Ballot Approval :

- i. To approve Fund raising through Preferential Issue of Share Warrants of maximum Rupees Forty Five crores to the person belonging to Promoter/Promoter Group/Non Promoter Group Category in one or more tranches.
  - ii. To approve increase in Authorized Share Capital of the Company from the present ₹ 23,00,00,000/- (Twenty Three Crores) consisting of 2,300,000 (Two Crores Thirty Lakhs) Equity Shares of Face Value ₹ 10/- (Rupees Ten only) each to ₹ 51,50,00,000/- (Rupees Fifty One Crores Fifty Lakhs) consisting of 5,15,00,000 (Five Crores Fifteen Lakhs) Equity Shares of Face Value ₹ 10/- (Rupee Ten) each.
  - iii. Regularization of Mr. Ajay Kumar Khandelwal (DIN: 02186565) as a Non- Executive Independent Director of the Company.
  - iv. Regularization of Mr. Pawan Kumar Jhunjhunwala (DIN: 10049668) as an Executive Whole Time Director of the Company.
  - v. Re-appointment of Mrs. Rima Chandra (DIN : 07537182) as a Non-Executive Independent Director of the Company.
4. The Board has appointed M/s. Kalpana Jhajharia & Associates, Practicing Company Secretary as Scrutinizer to conduct the Postal Ballot Voting Process in fair and transparent manner.
5. Details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 with respect to the items no. 1 & 2 are enclosed as **Annexure-I**
6. Details as required under Regulation 36 of the SEBI (LODR) Regulations is enclosed as **Annexure-II**.

The Notice of Postal Ballot and other relevant documents shall be submitted in due Course.

**The Board meeting commenced at 5:00 P.M. and concluded 6:30 P.M. with a vote of thanks to the chair.**

These are also being made available on the website of the Company at [www.anubhavinfrastucture.com](http://www.anubhavinfrastucture.com)

You are requested to take the above information on records.

Thanking you,

Yours Faithfully,

**For Anubhav Infrastructure Limited**

*Nikita Rateria*

Nikita Rateria  
(Company Secretary)  
ACS No. – 36115

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**Annexure-I**

**DISCLOSURE AS PER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI CIRCULAR NO. CIR/CFD/CMD/4/2015 DATED SEPTEMBER 9, 2015**

Sl. No.	Particulars	Details of Warrants
1.	Type of Securities to be issued	Fully Convertible Equity Warrants (Convertible into equal number of Equity Shares)
2.	Type of issuance	Preferential Issue on Private Placement basis to the person(s) belonging to Promoter/Promoter Group/Non-Promoter Category)
3.	Total number of securities to be issued or the total amount for which the securities will be issued (approximately)	3,00,00,000 (Three Crores only) Warrants on Preferential Basis at an exercise price of ₹ 15/- per underlying Equity share of the Face Value of ₹ 10/- each (including a premium of ₹ 5/- per Equity share) or such higher issue price as may be determined as per the SEBI (ICDR) Regulations 2018, to the persons belonging to Promoter/Promoter Group/Non-Promoter Category.
In Case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s).		
4.	Names of the Investors	As per List attached as <b>Annexure- A</b>
5.	In case of convertibles, Intimation on conversion of securities or on lapse of the tenure of the instrument	Each warrant is convertible into 1 Ordinary Equity Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment in one or more tranches, as the case may be and on such other terms and conditions as applicable. An amount equivalent to 25% of the Warrant price shall be payable at the time of subscription and allotment of each Warrant and the balance 75% of the Warrant Price shall be payable by the Warrant holder against each warrant at the time of allotment of Ordinary Equity Shares pursuant to exercise of the options attached to Warrant(s) to subscribe to Ordinary Equity Share(s). The amount paid against Warrants shall be adjusted/ set-off against the issue price for the resultant Ordinary Shares. In case the balance payment is not received within the maximum tenure of the warrants, the amount paid on the warrants shall get lapsed and be forfeited by the Company. The Warrants proposed to be issued shall be subject to appropriate adjustment, if during the interim period the Company makes any Issue of Equity Shares by way of capitalization of Profits or Reserves, Demerger / Realignment, Rights issue or undertakes Consolidation Subdivision Reclassification of Equity Shares or such other similar events or circumstances requiring adjustments.





S No.	NAME OF PROPOSED ALLOTEE(S)
1.	PARMESHWAR MERCANTILE PRIVATE LIMITED
2.	AMARDHAN MERCANTILE PRIVATE LIMITED
3.	LINKPLAN SHOPPERS PRIVATE LIMITED
4.	ROLEX TIE-UP PRIVATE LIMITED
5.	VIRAT VINTRADE PRIVATE LIMITED
6.	HIGHLIFE COMMOTRADE PRIVATE LIMITED
7.	JATADHARI COMMODEAL PRIVATE LIMITED
8.	MANIMUDRA MARKETING PRIVATE LIMITED
9.	ANUBHAV STOCK BROKING PRIVATE LIMITED
10.	SHIVDARSHAN COMMERCIAL PRIVATE LIMITED
11.	DHANRASHI SUPPLIERS PRIVATE LIMITED
12.	SANGHI STEEL UDYOG PRIVATE LIMITED
13.	JIWAN DEEP COMMERCIAL PVT LTD
14.	AVIGHNA BUILDCONS PRIVATE LIMITED
15.	BABA BHOOHNATH NIRMAN PRIVATE LIMITED
16.	ABHISHEK CHOKHANI
17.	ASHOK KUMAR CHOKHANI (HUF)
18.	SHARDA CHOKHANI
19.	ABHISHEK CHOKHANI (HUF)
20.	MONA CHOKHANI
21.	JALEES COMMERCIAL LIMITED
22.	AG DYNAMICS FUNDS LIMITED (FPI)
<b>GRAND TOTAL</b>	<b>30,000,000</b>



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**Annexure-II**

**THE DETAILS, IN TERMS OF REGULATION 36(3) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 including Secretarial Standard-2 on General Meetings ("SS-2") are annexed and forms part of this notice**

**DETAILS OF DIRECTORS SEEKING APPOINTMENT/ RE-APPOINTMENT THROUGH POSTAL BALLOT PROCESS**

Name of the Director	Mr. Ajay Kumar Khandelwal	Mr. Pawan Kumar Jhunjunwala
DIN	02186565	10049668
Designation	Non-Executive Independent Director	Executive Whole Time Director
Age	61 years	51 years
Qualification	Bachelor's Degree	Bachelor's Degree
Experience (including expertise in specific functional area)/ Brief resume	Mr. Ajay Kumar Khandelwal aged about 61 years is a Commerce graduate from Calcutta University. He has over 18 years of experience in Infrastructure and Real Estate projects. He provides strategic directive for projects of our Company and has worked with estimator, building technician, surveyor or site supervisor for several years and have proven management experience in budgeting, organization, implementation and scheduling of the projects. He has good time management, problem-solving skills, and is excellent in Negotiating contracts with vendors. He deals with great professionalism for collaboration and follows strong work ethic culture.	Mr. Pawan Kumar Jhunjunwala aged about 51 years is Graduate and is having Business management, managerial and administrative experience. He has a good sense of knowledge & understanding in the development of Business and operational strategy of the Company. He oversee the Company's financial performance, investments and other business ventures. His expertise include mobilizing funds from domestic financial institutions & banks, handling revenue matters such as excise, customs, income tax, GST and other related legal matters. He is actively involved in the day-to-day operations of the Company, which include looking after clients and handling projects related to infrastructure / construction etc.
Date of appointment on the Board	28.12.2022	30.12.2022
Relationships with other Directors and KMPs	NIL	NIL
Listed entities in which the person also holds the Directorship	NIL	NIL

